

April 4th, 2011

Mitsubishi UFJ Securities Holdings Co., Ltd.  
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Regarding Recent Reports in Media

Recently media reported on the financial results for fiscal year ending March 2011 and the corporate strategy of Mitsubishi UFJ Securities Holdings Co., Ltd. and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. However, we have made no such announcement and the information incorporated in the article did not originate from us. We are currently processing the data and have yet to finalize the financial results and have not made any decisions that need to be disclosed.

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