

April 8, 2009
Mitsubishi UFJ Securities Co., Ltd.

To whom it may concern:

Customer information Leak Incident

On March 30, 2009, we announced a possible customer information leak. The subsequent internal investigation found that our former employee fraudulently stole and leaked our customer information to the external parties.

This is extremely regrettable and we would like to apologize sincerely to customers as well as all the people affected. We have started notifying the customers affected and explaining the background details of the incident. We have also already reported the incident to the police and are now preparing a litigation process against the former employee.

We are determined to take urgent and effective actions to prevent a recurrence, and assist police with their full investigation. Further details including details of preventive measures will be announced accordingly when the investigation is completed.

The following is what our internal investigation found so far.

- Personal information of 49,159 customers has leaked out.
 - A former employee in our IT Strategy Division illegally acquired and sold to the external companies the personal information on 49,159 customers who opened a new account or wrap account sometime between October 3, 2008 and January 23, 2009, keeping secret the source of the data and the former employee's relationship with us.
 - Out of the stolen information of total 1,486,651 customers, all information other than that of 49,159 customers has already been collected. We confirmed that such collected information had not leaked out.

- Information leaked
 - Information leaked includes names, home addresses, telephone numbers, mobile numbers, genders, dates of birth, occupations, income categories, company names, business addresses, business telephone numbers, names of department he/she belongs to, titles and types of industry.

- Actions with the companies which purchased the customer lists
 - We have explained to the three companies (hereafter `Initial Companies`) which purchased the customer lists that the contained fraudulently leaked customer information. The Initial Companies have already consented that they neither sell nor use the information.
 - Also, we have identified other companies which purchased the list from the `Initial Companies`. Having continued to find out the related facts, we have already agreed with part of them to stop using and destroy it.
 - We continue to work with the remaining companies which are considered to have purchased the list from the Initial Companies in order to get similar consensus.

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