

April 17, 2009
Mitsubishi UFJ Securities Co., Ltd.

Countermeasures for Information Leak Incident

To whom it may concern:

A former employee stole our customer information and sold it to some data brokers. We have placed top priority on regaining customers' trust and established emergency headquarters to take necessary actions. Countermeasures we have taken and facts the investigation has found so far are as follows.

- Establishment of a special task force to deal with customer information leak
 - On April 14, 2009, we established a special task force named "Task Force on Customer Information Leak" (hereinafter called the "Task Force") led by President and CEO, Fumiyuki Akikusa. Among members are Lawyer Takashi Ejiri, Lawyer Tadashi Kunihiro, and other experts specialized in information security, who will provide us advice and recommendations from various points of view.
 - The Task Force will do whatever is appropriate for customers in relation to the incident, carry out a thorough investigation by a third party to clarify the facts, establish preventive measures, and make best efforts to regain customers' trust.

- Requests to Data Brokers and Other Companies
 - The former employee sold our stolen customer information to three data brokers. Although we initially reported these data brokers resold the information to 13 companies, the ensuing investigation found the number reached 14, and other 15 companies had received a sample of the information. In addition, information provided by customers suggests that about 50 more companies may have obtained our stolen customer information.
 - We will continue to request those companies to stop using our stolen customer information for solicitation and delete it from their solicitation lists. Warning letters were also issued by our attorneys to rectify the situation.

- Others
 - We would like to withhold any comments on further details of the incident

because the police investigation is still ongoing.

Once again, we would like to apologize deeply to any customers offended by the incident.

We are determined to continue to cooperate with the police and other authorities to clarify the facts, develop preventive measures, and make efforts to regain customers' trust. Further facts, if discovered, will be disclosed without delay after consultation with the police. We respectfully ask for your kind understanding.