

May 20, 2009

To whom it may concern:

Mitsubishi UFJ Securities Co., Ltd.

Actions taken to Date in connection with Customers' Information Leak Incident

Once again, we would like to deeply apologize that part of our important customers' information was fraudulently leaked to data brokers, which have been greatly bothering our customers.

Since the occurrence of the incident, while fully cooperating with the police investigation, putting our top priority on limiting damage to our customers, we have established a Task Force on Customer Information Leak to deal with each data broker and solicitor, examine the causes of the incident and develop important preventative measures.

Today, we would like to inform you about our specific actions that we have been taking since the occurrence of the incident.

As a matter of priority, we are putting all of our efforts into regaining and maintaining our precious customers' trust.

■ Measures to limit the damage of our customers.

- Establishment of a contact center and a special page on our website
 - ◇ To answer customers' consultations and inquiry, we introduced an exclusive line (Toll-Free) regarding the incident. In addition, we have established a special page on our website to show how we tackle this issue and illustrate concrete ways of dealing with data brokers and solicitors to whom sensitive customers' information was leaked.

- The delivery of warning letters against data brokers and solicitors to cease and desist their solicitation utilizing the list of customers' information.
 - ◇ Against the brokers and solicitors to which we identify that our customers' information was leaked, our attorneys have issued warning letters which state: "We request you to stop commercial activities utilizing the fraudulently leaked list, reselling it and re-directing it to other parties." Moreover, we are collecting the list from the brokers and solicitors and ensuring they pledge not to manipulate or utilize it in any way in the future.

➤ Measures against relentless solicitation

- ◇ Our attorneys have warned the solicitors to stop solicitations immediately as an agent for the customers who delegate the issue to our attorneys, and we ask customers respectively to forward all the calls from those solicitors to our attorneys in the future.

■ Delivery of “Sincere Apology Gifts”

- ◇ In addition to the above measures, we are determined to deliver “Sincere Apology Gifts”, which will be specified in formal notices, to the affected customers. We have already started to inform the customers of the gift one after another. The formal notices should be received by affected customers within next week.

■ Development of Preventative Measures

- ◇ After the establishment of the Task Force, we have also established an investigation committee consisting of external experts and specialized investigation bodies and have carried out a thorough investigation and tried to clarify the facts and causes of the incident. The Task Force has already received the final report from the committee, which includes the facts and causes of the incident and proposals for preventative measures. Based on this report, we are now making a concerted effort to develop important measures for preventing a recurrence of this issue in the future. We shall report to you of our ongoing efforts as they are completed.

End

【General Contact】 : Public Relations Office, Corporate Planning Division